

Biography



Contact information

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Jessica Morgan

National Tax Department-Indirect, State and Local Tax

Profile and experience

- Jess Morgan is a Senior Manager specializing in US state and local taxation. Part of EY National Tax, Jess supports the firm's state income tax and transactions practice, providing thought leadership and technical expertise to EY service teams and clients.
- Jess helps businesses plan for state tax and accounting impacts of transactions, from acquisitions and divestitures to corporate reorganizations. She has assisted companies in aligning their tax profile to their strategic objectives through nexus and apportionment studies, federal conformity analyses, and entity structuring.
- Jess supports inbound investment, consulting on US site selection and the state tax implications of US legal entity formation and establishment of commercial domicile. She advises multinationals with respect to taxability, application of US-international tax treaties, and audit defense.
- Jess also partners with the firm's US State Policy Services team, advising businesses and government as to the effects of new global economic developments on current state tax law and administration. She is a frequent speaker and writer on the state tax implications of international tax reforms, including the Tax Cuts and Jobs Act of 2017 and the OECD BEPS 2.0 proposals.

Education, certifications and local involvement

- Jess is a graduate of the College of William and Mary in Virginia, where she studied business and religion, and she earned a master's degree in accounting at the University of Central Florida.
- An Ohio CPA, Jess is a member of the AICPA and currently serves on the State and Local Tax Committee of the Ohio Society of CPAs. She is an officer of the Tax Club of Cleveland.

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