

# RODRIGUEZ

## LAW FIRM, PLLC

### N.Y. Office

260 Madison Avenue, 8<sup>th</sup> Floor  
New York, NY 10016  
T: (212) 709-8194  
F: (212) 820-9728

### email:

jorge@rodrigueztaxlaw.com

[www.rodrigueztaxlaw.com](http://www.rodrigueztaxlaw.com)

### D.C. Office

1500 K Street, 2<sup>nd</sup> Floor  
Washington, DC 20005  
T: (202) 630-0717  
F: (202) 330-5111

**JORGE RODRIGUEZ, J.D., LL.M. (Taxation)** is the founder and managing principal of Rodriguez Law Firm, PLLC, a boutique tax law firm focused on state and local taxation, constitutional law, multi-jurisdictional tax issues and tax litigation. Rodriguez Law Firm provides strategic advice to clients and efficaciously resolves complex tax issues for both domestic and global companies, businesses and taxpayers.

The firm's nationwide and international practice focuses on SALT as well as on select federal and cross-border tax matters, and on the resolution of complex tax controversy issues. The firm also provides tax planning and consulting services for taxpayers and companies. Rodriguez Law Firm represents taxpayers with respect to corporate reorganizations, acquisitions, asset sales and related transactions, and also represents clients with audits, refund claims and tax appeals with a focus on effective resolution of tax disputes for multi-state and multi-national companies and businesses. Rodriguez Law Firm has successfully assisted Fortune 500 Companies, multi-national businesses, cross-border partnerships, privately held companies, private equity funds, portfolios companies, and state, national and global taxpayers with significant tax and legal issues.

For the Firm's SALT practice, Mr. Rodriguez works on nexus issues, unitary determinations, combined reporting, sourcing, apportionment including alternative apportionment, sales/use and indirect taxation, NOLs, M&A tax diligence, tax disclosures, settlements and closing agreements, residency issues, audit defense, tax reserve analyses, transfer pricing, PLRs and tax ruling requests, tax indemnification issues, and state tax litigation matters including serving as lead counsel in numerous tax cases and litigation matters. Mr. Rodriguez commenced his career in a Wall Street law firm and also has significant 'Big Four' and related accounting firm experience.

A *summa cum laude* graduate of the University of Rochester, Mr. Rodriguez received his J.D. from the Georgetown Law Center and obtained his LL.M. in Taxation from the New York University School of Law. He has significant work experience with tax compliance, consulting and tax controversy matters. Mr. Rodriguez has been repeatedly selected to *Super Lawyers* and has been featured in the *Super Lawyers Magazine* and in the New York Times *Super Lawyers Supplement*. Mr. Rodriguez has been invited as a speaker and panelist in numerous tax conferences and has published various tax articles including *Los Principios y Métodos Estatales de la Tributación Multi-Jurisdiccional*, Revista Quaestio Iuris (July, 2015), *Due Process & Retroactive Taxation*, NYU Institute on Taxation, Matthew Bender (LexisNexis) (2012, 2013, 2015), and *Examining the Constitutionality of State Tax Amnesty in Federal Court*, Tax Notes 2009 STT 97 (May 25, 2009).

Mr. Rodriguez is a member of the Advisory Board of the NYU Institute on State and Local Taxation and is also an active member of numerous bar organizations including the American Bar Association, the New York State Bar Association, the District of Columbia Bar, and the New York City Bar Association and is affiliated with various accountancy organizations including the American Institute of Certified Public Accountants and the New York Society of Certified Public Accountants.