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Profile

Dan is a Managing Director in the State and Local Tax group. He has over 20 years of public accounting experience in multistate tax consulting and compliance.

Professional and Industry Experience

Dan has experience in wide variety of state and local income tax projects for clients ranging from Fortune 500 to middle- and growth-market companies. He has managed multistate projects in the areas of income tax compliance, restructuring implementation, audit defense, consulting, and state income tax provisions.

Professional Affiliations

- American Institute of Certified Public Accountants
- Illinois Society of CPAs
- Taxpayers' Federation of Illinois
- Chicago Tax Club

Education & Certifications

- Juris Doctor
 - o Chicago-Kent College of Law, Illinois
- Bachelor of Science in Business, Accounting and Finance
 University of Minnesota
- Certified Public Accountant, Illinois
- Illinois State Bar, inactive

Client Focus

Services:

- Multistate Tax Consulting
 - o Restructuring
 - Audit defense
 - Voluntary disclosure
 - Nexus analysis
 - Return reviews
- State and Local Income Tax Compliance
 - o Multistate corporate compliance
 - o Multi-tier pass-through entities

Industries:

- Manufacturing & Distribution
- Medical & Pharmaceutical
- Construction
- Hospitality

Publications:

- Tax Advisers
- Journal of Multistate Taxation & Incentives