



Sherri York

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Summary of experience

Sherri is RSM's national state and local compliance leader and the partner-in-charge of the state and local tax practice for the Southeast region. Her experience includes income and franchise tax consulting and compliance, statutory tax credits, discretionary incentives, property tax, unclaimed property and sales/use tax. She serves a broad range of companies including insurance companies, service companies, financial institutions, large private equity, manufacturers, wholesalers and retailers.

Sherri regularly speaks at COST and TEI events. She also speaks at American Bar Association tax conferences and internal RSM events on a variety of state and local tax topics, including alternative apportionment, audit strategy, structural planning, negotiated incentives, statutory credits and other income tax topics. She has published numerous tax articles and alerts, and serves as a reviewer for technical documents published by RSM. She is a key resource in developing and delivering internal training at the staff, manager and partner level.

During her more than 20 years of experience, Sherri has worked closely with her clients to identify state tax issues arising from mergers and acquisitions, provided structural planning and controversy services, negotiated state incentive packages and managed large complex compliance engagements for Fortune 100 companies. Prior to joining RSM US LLP, she was a credits and incentives market leader and state tax desk resource for a Big 4 firm.

Professional affiliations and credentials

- Certified Public Accountant
- American Institute of Certified Public Accountants
- North Carolina Association of Certified Public Accountants

Education

- Master of Accountancy, University of North Carolina at Greensboro
- BS in Accounting, University of North Carolina at Greensboro