



Jorge Rodriguez

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Summary of experience

Jorge Rodriguez is a senior tax manager in the New York office of RSM US LLP and works closely with the firm's state and local tax department. He has more than 20 years of tax experience in both law firms and accounting firms including serving in a tax advisory role for organizations ranging from closely held companies to global Fortune 500 enterprises as well as for middle-market businesses and domestic and foreign individuals. Jorge's expertise includes tax controversy services for a variety of businesses and clients across different industries. Jorge brings to bear substantial experience in tax controversy and tax litigation matters when addressing complex tax issues for clients.

Jorge services entities in numerous legal forms, with knowledge of partnership, corporate and individual taxation. Jorge's tax advisory experience includes resolution of tax issues for multi-state and multi-national taxpayers, diligence for mergers and acquisitions, reserve analyses, managing and closing tax audits, tax disclosures and settlement agreements, ruling requests, inter-party tax disputes including tax indemnification issues, resolution of tax exams and discovery issues, tax appeals, and related work.

Jorge routinely works in conjunction with members of specialty practices in international taxation, federal tax controversy, and other specialty tax areas. Within state and local taxation Jorge works with and resolves income tax matters including nexus, apportionment and alternative apportionment petitions and rulings, residency issues, combined reporting, indirect tax issues, and other state or local tax matters.

Professional affiliations and credentials

- American Institute of Certified Public Accountants
- New York State Society of Certified Public Accountants
- Greater Washington Society of Certified Public Accountants
- American Bar Association
- New York State Bar Association
- Washington, DC Bar Association

Education

- LL.M. in Taxation – NYU School of Law
- JD – Georgetown Law Center
- B.A. – University of Rochester (*Summa Cum Laude*)