



Brooke Nelson began her tax career in public accounting in 2009 after graduating from University of Alabama at Birmingham. A few years later, Brooke joined an investment management firm where she was introduced to a world of complex state tax issues in the real estate and investment partnership fund space. Embracing her love for multistate planning and compliance – and a need for the famous flexibility of public accounting – Brooke found her home in the State and Local Tax practice at RSM US LLP in 2014.

Brooke has experience serving clients in a variety of industries with an increased focus in timber, real estate, and professional services. She is a subject matter expert in passthrough income tax withholding and composite filings, and passthrough entity tax elections. Currently, Brooke's favorite state topic is planning for Tennessee tax exemptions but bring her to your favorite SALT trivia night and prepare to be impressed with her knowledge of state withholding tax rates.

Brooke is a board member of the Alabama Federal & State Tax Institute and an active member of the Alabama Society of CPAs and the Council on State Taxation. At RSM, she serves as a Culture, Diversity, and Inclusion Co-Champion for the Firm's SALT practice and helps develop the SALT curriculum for national trainings.

Brooke lives in Birmingham, Alabama with her husband, Nick, and three children. When she is not working, Brooke enjoys trips to the beach, time with family, and working out (in that order).